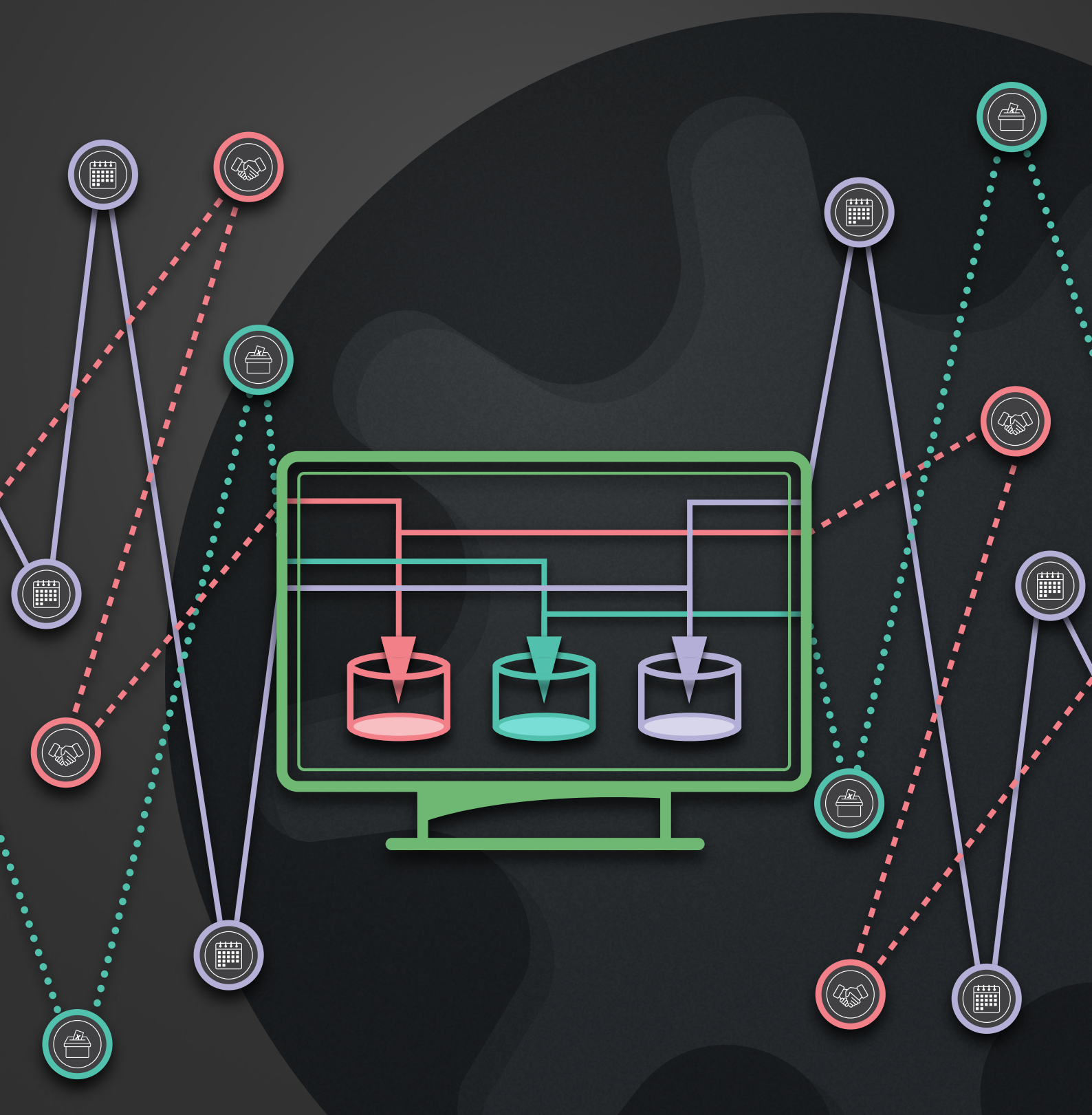




# CoacsConnect

## Key benefits & USPs

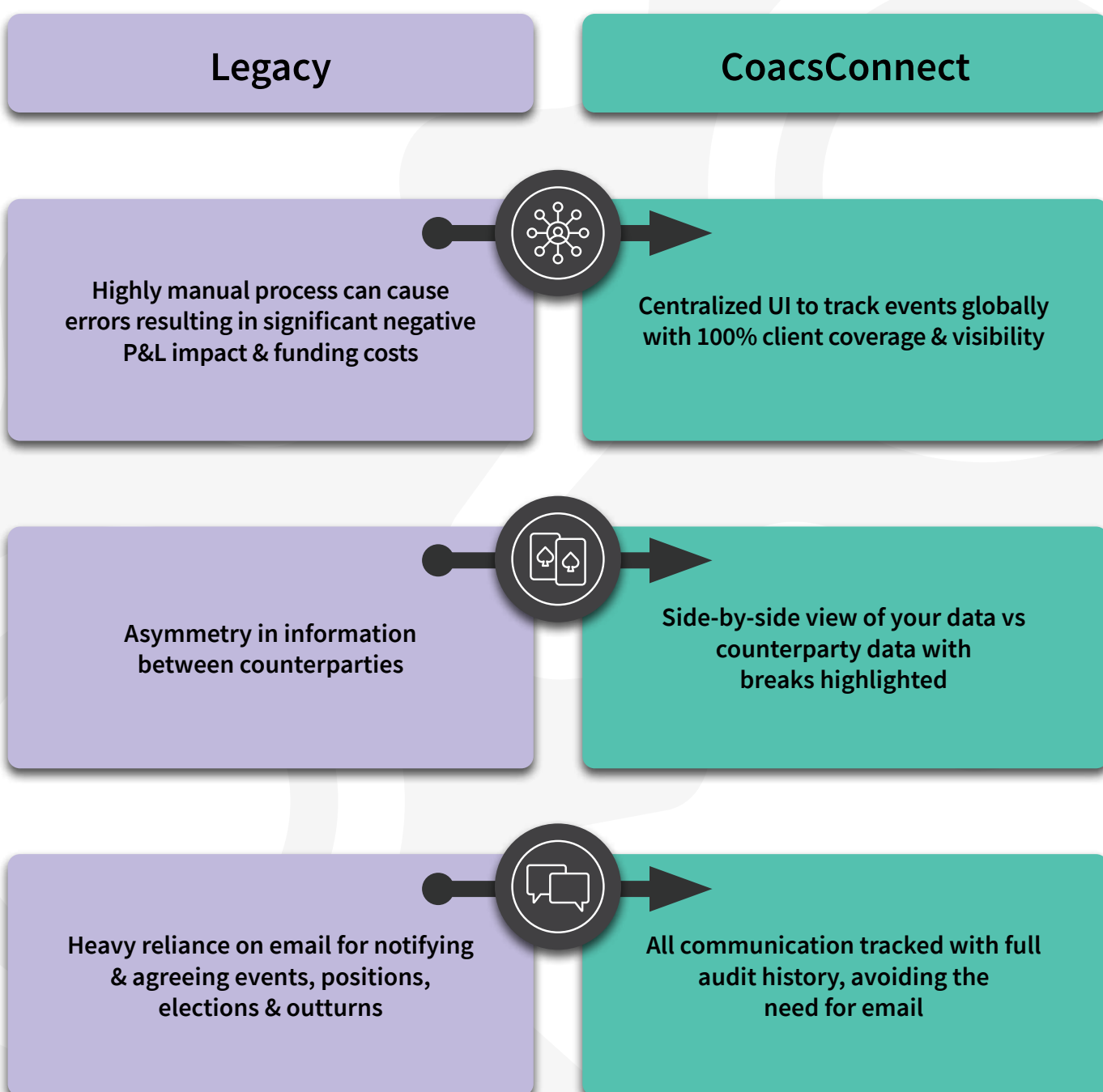


# Corporate Actions, transformed

Across capital markets, it is common for parts of the Corporate Actions life cycle to be managed manually. Prevailing legacy systems and complexities in processing add to market participants' time and resource pressures.

Outdated manual processes and operational inefficiencies, such as using emails and spreadsheets, also increase exposure to risk and human errors, often resulting in significant negative P&L impacts and reputational damage.

Pirum's innovative CoacsConnect solution is transforming this landscape. CoacsConnect automates the end-to-end Corporate Actions workflow, providing significant savings in time and costs, as well as reduced risk.



**Significant risk associated with tracking elections**



**Instructions fully tracked in centralized UI using workflow statuses**

**Deadline-driven events have time sensitivity with added risk**



**Real-time data & live workflow updates**

**Failure to efficiently agree outturns leads to delays & creates positional differences**



**Full alignment via automated feeds with cash & stock outturns, including cash payment instructions**

**Lack of transparency, resulting in unknown 'open' risk**



**Comprehensive dashboard to emphasize key elements & keep you in control**

**Manual agreement of event data, positions & claims**



**Automated reconciliation of event data, positions & claims**

# What does CoacsConnect offer?

CoacsConnect is a pioneering solution for the securities finance industry. The end-to-end solution enables you to:



## Mitigate risk

Reduce risk and increase control with live dashboards for monitoring statuses of all corporate actions, globally. By tracking every step of the transaction lifecycle, including all communications, risks of missed or incorrect emails are eliminated.



## Enhance governance

CoacsConnect gives you the control required to create effective governance of all corporate actions, with a full audit trail of all interactions, updates, and alerts to identify time critical actions.



## Automate the full event lifecycle

Through automation of the full transaction lifecycle, corporate actions can be processed in a timely and accurate manner, which minimizes the risk of missed deadlines or elections, ensures that outturns are paid or booked quickly and correctly, and that regulatory reporting is facilitated.



## Boost efficiency

CoacsConnect's automated alerts and notifications save time and resource while offering greater accuracy compared to manual, email-based processes. Using CoacsConnect in combination with other Pirum services also increases the overall STP of operational workflows (front-to-back and end-to-end, from pre- and post-trade to collateral management and corporate actions/asset servicing).



## Two-sided transparency

Zero in on every aspect of the end-to-end workflow, with access to your counterparty's view of your corporate action events – including deadlines, positions, elections and outturns – and track life cycle event progress in real time as they unfold.



## 100% global coverage

With unique, global coverage of events and participants, CoacsConnect connects seamlessly to every industry platform, as well as to your counterparties' internal systems, all with a single, interoperable and global solution.



## Highly secure & resilient

Cloud-based and built to the highest possible modern security standards, for maximal uptime and minimal latency.

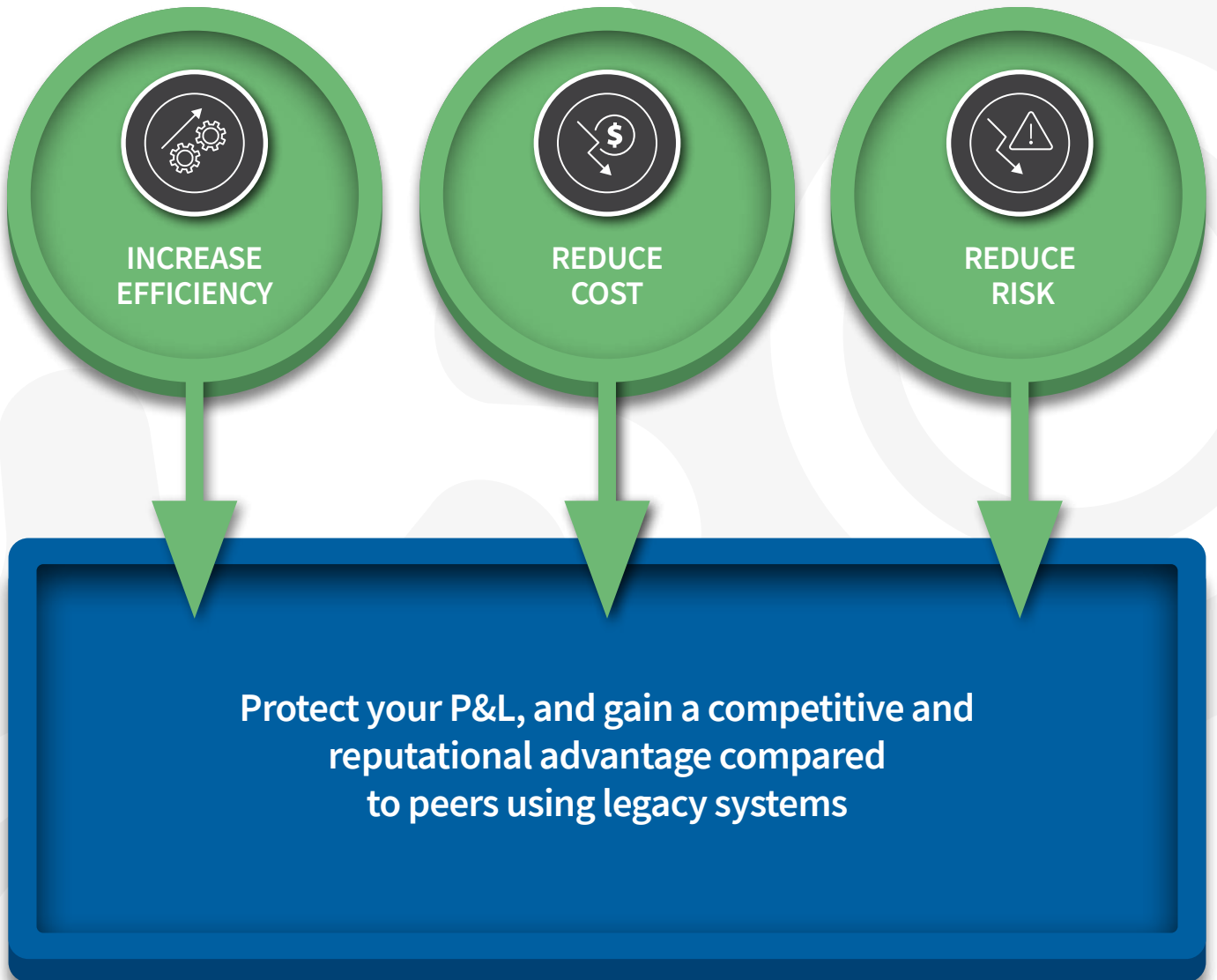


# How does CoacsConnect automate?

To illustrate how CoacsConnect automates corporate action events over the entire transaction life cycle, including income claims and voluntary corporate actions, we have chosen the Voluntary Corporate Actions workflow. Users can choose to perform each step in the life cycle by interacting with the intuitive UI. Alternatively, CoacsConnect can be automated to suit each client, with updates visible in real time.



## Key benefits & results



# Time to market

These gains are achievable as a result of CoacConnect's unique and cutting-edge design, complemented by the power of Pirum's end-to-end securities finance product suite.



**NO  
INTEGRATION FEE**



**NO  
NEW HEADCOUNT**



## **TIME TO MARKET**

Income Claims time to market

4-8 weeks

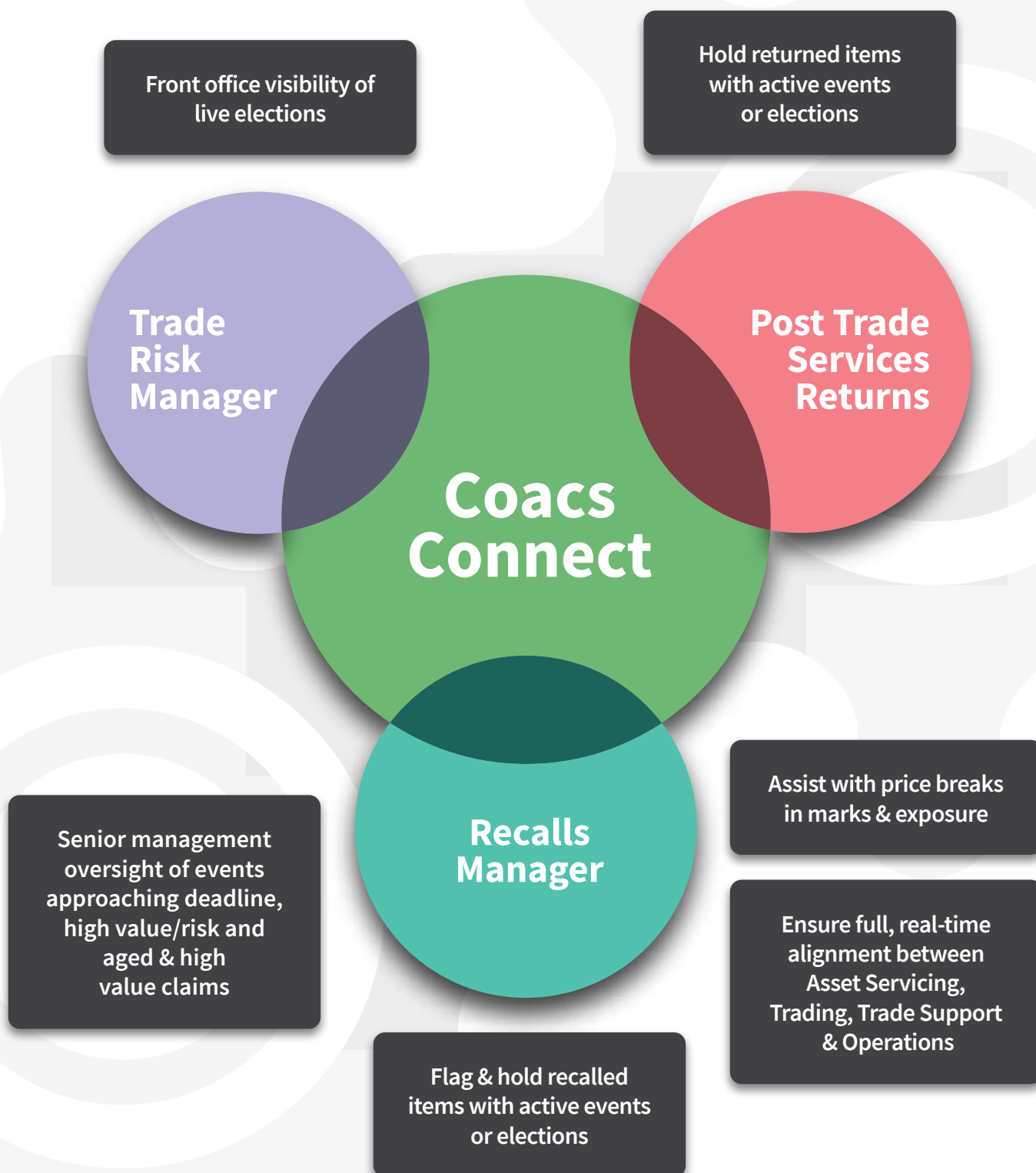
VCA time to market

8-12 weeks



# CoacsConnect and the Pirum product suite

When combined with the wider Pirum suite of products and services, CoacsConnect further automates your asset servicing/corporate actions processes to set an industry-wide, gold standard.



# Get in touch

Leverage Pirum's 25-year history of building automation, reconciliation, and connectivity solutions, as well as our in-depth understanding of complex data transformations

[www.pirum.com](http://www.pirum.com)

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## Your trusted technology partner in securities finance

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